

ALICE BESSIE POTTER CHARITY

The Alice Bessie Potter Charity
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REPORT FOR THE PADBURY PARISH COUNCIL OF THE ALICE BESSIE POTTER CHARITY FOR THE PERIOD 01/02/14 TO 31/01/16

As you know, the Alice Bessie Potter Charity "year" begins on 1st February of each year.

During the period 01/02/14 to 31/01/16, the Charity Official Investment Fund contained 10,897 shares. This gave a Fund value at the beginning of the period of approximately £123,311 and as the financial market fluctuated, so did the Fund value throughout 2015 and 2016. However, by January of this year the overall value of the Fund had improved on previous periods, to stand at a final Fund value for the "year" of £129,878.

This enabled the Charity to support both Single and Double Beneficiaries at a slightly improved financial payment value over the two year period.

During the period, there has been an increase in the number of applicants to be Singles and Doubles Beneficiaries. Some of the Beneficiaries have moved out of the Village. At the Annual Benefits Meeting in November 2015 the Charity was supporting 17 Single and 11 Double Beneficiaries.

The Nominated Trustees from the Parish Council are Mrs. Irene DePear and Mr. Antony Picketts, with Mrs. Mary Chappell and Mr. Arthur Cox as the Co-opted Trustees. Mrs. Irene DePear remains as the Charity's Chairman.

In conclusion the Charity, its various accounts and funds remain in a healthy state and the Trustees are continually looking at ways to improve their investments in order to maintain the current level of support to the Beneficiaries.



Henry Paxton
Clerk to the Alice Bessie Potter Charity
25th February 2016